

Dialog NPL search 09/532560

SYSTEM:OS - DIALOG OneSearch

File 15:ABI/Inform(R) 1971-2004/Oct 27
(c) 2004 ProQuest Info&Learning

*File 15: Alert feature enhanced for multiple files, duplicate removal, customized scheduling. See HELP ALERT.

File 9:Business & Industry(R) Jul/1994-2004/Oct 26
(c) 2004 The Gale Group

File 810:Business Wire 1986-1999/Feb 28
(c) 1999 Business Wire

File 275:Gale Group Computer DB(TM) 1983-2004/Oct 27
(c) 2004 The Gale Group

File 476:Financial Times Fulltext 1982-2004/Oct 27
(c) 2004 Financial Times Ltd

File 610:Business Wire 1999-2004/Oct 27
(c) 2004 Business Wire.

*File 610: File 610 now contains data from 3/99 forward.

Archive data (1986-2/99) is available in File 810.

File 624:McGraw-Hill Publications 1985-2004/Oct 27
(c) 2004 McGraw-Hill Co. Inc

*File 624: Homeland Security & Defense and 9 Platt energy journals added
Please see HELP NEWS624 for more

File 636:Gale Group Newsletter DB(TM) 1987-2004/Oct 27
(c) 2004 The Gale Group

File 621:Gale Group New Prod.Annou.(R) 1985-2004/Oct 27
(c) 2004 The Gale Group

File 613:PR Newswire 1999-2004/Oct 26

(c) 2004 PR Newswire Association Inc

*File 613: File 613 now contains data from 5/99 forward.

Archive data (1987-4/99) is available in File 813.

File 813:PR Newswire 1987-1999/Apr 30
(c) 1999 PR Newswire Association Inc

File 16:Gale Group PROMT(R) 1990-2004/Oct 27
(c) 2004 The Gale Group

*File 16: Alert feature enhanced for multiple files, duplicate removal, customized scheduling. See HELP ALERT.

File 160:Gale Group PROMT(R) 1972-1989
(c) 1999 The Gale Group

File 634:San Jose Mercury Jun 1985-2004/Oct 26
(c) 2004 San Jose Mercury News

File 148:Gale Group Trade & Industry DB 1976-2004/Oct 15
(c) 2004 The Gale Group

*File 148: Alert feature enhanced for multiple files, duplicate removal, customized scheduling. See HELP ALERT.

File 20:Dialog Global Reporter 1997-2004/Oct 27
(c) 2004 The Dialog Corp.

File 35:Dissertation Abs Online 1861-2004/Sep
(c) 2004 ProQuest Info&Learning

File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
(c) 2002 The Gale Group

*File 583: This file is no longer updating as of 12-13-2002.

File 65:Inside Conferences 1993-2004/Oct W4
(c) 2004 BLDSC all rts. reserv.

File 2:INSPEC 1969-2004/Oct W3
(c) 2004 Institution of Electrical Engineers

*File 2: Alert feature enhanced for multiple files, duplicates removal, customized scheduling. See HELP ALERT.

File 233:Internet & Personal Comp. Abs. 1981-2003/Sep
(c) 2003 EBSCO Pub.

Dialog NPL search 09/532560

*File 233: File 233 is closed (no longer updating).
File 474:New York Times Abs 1969-2004/Oct 26
(c) 2004 The New York Times
File 475:Wall Street Journal Abs 1973-2004/Oct 25
(c) 2004 The New York Times
File 99:Wilson Appl. Sci & Tech Abs 1983-2004/Sep
(c) 2004 The HW Wilson Co.
File 348:EUROPEAN PATENTS 1978-2004/Oct W03
(c) 2004 European Patent Office
File 349:PCT FULLTEXT 1979-2002/UB=20041021,UT=20041014
(c) 2004 WIPO/Univentio
File 347:JAPIO Nov 1976-2004/Jun(Updated 041004)
(c) 2004 JPO & JAPIO
*File 347: JAPIO data problems with year 2000 records are now fixed.
Alerts have been run. See HELP NEWS 347 for details.

Dialog NPL search 09/532560

```
? s (portfolio) (s) (var or (value (3w) risk)) (s) (optim???????) (s) (efficient  
(2w) line)  
Processed 10 of 27 files ...  
Processing  
Processing  
Processed 20 of 27 files ...  
Processing  
Completed processing all files  
    2330864 PORTFOLIO  
    139809 VAR  
    9000607 VALUE  
    4430483 RISK  
    24266 VALUE(3W)RISK  
    3816063 OPTIM??????  
    2364088 EFFICIENT  
    11559021 LINE  
S1      0 (PORTFOLIO) (S) (VAR OR (VALUE (3W) RISK)) (S)  
        (OPTIM???????) (S) (EFFICIENT (2W) LINE)
```

?

No references found.

Dialog NPL search 09/532560

Set	Items	Description
S1	0	(PORTFOLIO) (S) (VAR OR (VALUE (3W) RISK)) (S) (OPTIM????- ???) (S) (EFFICIENT (2W) LINE)
S2	5	(EFFICIENT (W) FRONTIER (W) LINE) (S) PORTFOLIO
S3	16386	(VALUE (1W) RISK)
S4	0	S2 AND S3

No reference found

 [Return to the USPTO NPL Page](#) | [Help](#)

Basic Search Advanced Search Topic Guide Publication Search Marked List 0 articles Interface language: English

Databases selected: Multiple databases... [NEW! Alerts and more...](#)

Searching for **((value at risk)) AND (portfolio) AND (efficient frontier) AND (optimiz?) AND PDN(<3/22/2000)** did not find any articles. Try the following:

Suggested Topics [About](#) < Previous | Next >

[Risk AND Value](#)

[Risk AND Efficient markets](#)

[Portfolio management AND Value](#)

[Portfolio management AND Risk](#)

-OR-

Revise your search below using the following tips:

- Check your spelling.
- Reduce the number of terms included in your search.
- Broaden your search by selecting other [databases](#), removing limits, or searching "Citations and Article Text" (see More Search Options.)
- Use "AND" to connect two words that don't need to be searched as a phrase.
- Connect similar terms with the "OR" operator (e.g. military OR pentagon). See [Search Tips](#) for more hints.

Advanced Search

Tools: [Search Tips](#) [Browse Topics](#) [3 Recent Searches](#)

(value at risk)	Citation and article text <input checked="" type="checkbox"/>
AND <input checked="" type="checkbox"/> portfolio	Citation and article text <input checked="" type="checkbox"/>
AND <input checked="" type="checkbox"/> efficient frontier	Citation and article text <input checked="" type="checkbox"/>
AND <input checked="" type="checkbox"/> optimiz?	Citation and article text <input checked="" type="checkbox"/>

[Add a row](#) | [Remove a row](#)

[Search](#) [Clear](#)

Database: [Select multiple databases](#)

Date range: 03/22/2000 [About](#)

Limit results to: Full text articles only

Scholarly journals, including peer-reviewed [About](#)

[More Search Options](#)

Copyright © 2004 ProQuest Information and Learning Company. All rights reserved. [Terms and Conditions](#)

[Text-only interface](#)


[Return to the USPTO NPL Page](#) | [Help](#)
[Basic Search](#)
[Advanced Search](#)
[Topic Guide](#)
[Publication Search](#)
[Marked List](#): 0 articles

 Interface language:
[English](#)

Databases selected: Multiple databases...

[NEW! Alerts and more...](#)

Results – powered by ProQuest® Smart Search

[Suggested Topics](#)
[About](#)
[< Previous](#) | [Next >](#)
[Browse Suggested Publications](#)
[< Previous](#) | [Next >](#)
[About](#)
[Portfolio management AND Risk](#)
[Pensions & Investments; Chicago](#)
[Portfolio management AND Risk management](#)
[Journal of Portfolio Management; New York](#)
[Portfolio management](#)
[Barron's; Chicopee](#)
[Portfolio management AND Mutual funds](#)
[Forbes; New York](#)

20 articles found for: (risk) AND (portfolio management) AND (optimiz?) AND PDN(<3/22/2000)

[All sources](#)
[Scholarly Journals](#)
[Magazines](#)
[Trade Publications](#)
[Newspapers](#)
 [Mark / Clear all on page](#)
[View marked articles](#)
 [Show all documents](#)

 Sort results by: [Most recent articles first](#)
*reviewed
titles
reviewed
articles
text*

1. **Picking the winners**
Tim Stevens. Industry Week. Cleveland: Mar 6, 2000. Vol. 249, Iss. 5; p. 27 (3 pages)

[Text+Graphics](#)
[Page Image - PDF](#)
[Abstract](#)

2. **Digitizing decision-making**
Leslie Haines. Oil & Gas Investor. Denver: Mar 2000. Vol. 20, Iss. 3; p. 52 (3 pages)

[Text+Graphics](#)
[Page Image - PDF](#)
[Abstract](#)

3. **The Wall Street Transcript Publishes Money Manager Interview With Louis Navellier**
PR Newswire. New York: Feb 10, 2000. p. 1

[Full text](#)
[Abstract](#)

4. **LENDERS EMBRACE CRADLE-TO-GRAVE MODELING**
Credit Risk Management Report. Potomac: Nov 29, 1999. Vol. 9, Iss. 23; p. 1

[Full text](#)
[Abstract](#)

5. **Financial and foreign exchange markets liberalization in Ghana**
Nii K. Sowa, Ivy K. Acquaye. Journal of International Development. Chichester: May/Jun 1999. Vol. 11, Iss. 3; p. 385

[Article image - PDF](#)
[Abstract](#)

6. **Quantitative tools link portfolio management with use of technology**
Roger N Anderson, Albert Boulanger, Jude Amaefule, Mike Forrest, et al. Oil & Gas Journal. Tulsa: Nov 30, 1998. Vol. 96, Iss. 48; p. 48 (5 pages)

[Text+Graphics](#)
[Page Image - PDF](#)
[Abstract](#)

7. **Syndicate banks shift on credit criteria**
Anonymous. Corporate Finance. London: Jun 1998. p. 5

[Full text](#)
[Citation](#)

8. **State Street Launches First Risk-Adjusted Performance Measurement System for the Securities Lending Industry; SL PerformanceAnalyzer Answers Industry Debate**
Business Editors. **Business Wire.** New York: Mar 3, 1998. p. 1
-  [Full text](#)  [Abstract](#)
-
9. **On the optimality of long-short strategies**
Bruce I Jacobs, Kenneth N Levy, David Starer. **Financial Analysts Journal.** Charlottesville: Mar/Apr 1998. Vol. 54, Iss. 2; p. 40 (12 pages)
-  [Page Image - PDF](#)  [Abstract](#)
-
10. **Engage Energy & EPCOR Form Alliance**
PR Newswire. New York: Jan 27, 1998. p. 1
-  [Full text](#)  [Abstract](#)
-
11. **An introduction to credit derivatives**
David Gaines, Kevin Kane. **Commercial Lending Review.** New York: Winter 1998/1999. Vol. 14, Iss. 1; p. 10 (7 pages)
-  [Text+Graphics](#)  [Page Image - PDF](#)  [Abstract](#)
-
12. **internet: Portfolio Analysis Tool**
American Banker. New York, N.Y.: Sep 8, 1997. Vol. 162, Iss. 172; p. 22
-  [Full text](#)  [Abstract](#)
-
13. **Balancing act**
Tim Stevens. **Industry Week.** Cleveland: Mar 17, 1997. Vol. 246, Iss. 6; p. 40 (4 pages)
-  [Text+Graphics](#)  [Page Image - PDF](#)  [Abstract](#)
-
14. **Comment: Performance Measures Should Reflect Banks' New BusinessStrategies**
DAVID M. PARTRIDGE. **American Banker (pre-1997 Fulltext).** New York, N.Y.: Aug 17, 1995. Vol. 160, Iss. 158; p. 5
-  [Full text](#)  [Abstract](#)
-
15. **Modern portfolio theory: Can it work for commercial loans?**
Stevenson, Bruce G, Fadil, Michael W. **Commercial Lending Review.** New York: Spring 1995. Vol. 10, Iss. 2; p. 4 (9 pages)
-  [Full text](#)  [Page Image - PDF](#)  [Abstract](#)
-
16. **Tracking errors, regret, and tactical asset allocation**
Clarke, Roger G, Krase, Scott, Statman, Meir. **Journal of Portfolio Management.** New York: Spring 1994. Vol. 20, Iss. 3; p. 16 (9 pages)
-  [Page Image - PDF](#)  [Abstract](#)
-
17. **The Caisse: a balancing act; the Caisse de depot & placement du Quebec achieves strong financial performancing while supporting local development**
Savard, Guy. **Business Quarterly.** Autumn 1993. Vol. 58, Iss. 1; p. 30
-  [Full text](#)  [Abstract](#)
-
18. **The Caisse: A balancing act**
Savard, Guy. **Business Quarterly.** Autumn 1993. Vol. 58, Iss. 1; p. 30 (8 pages)
-  [Full text](#)  [Page Image - PDF](#)  [Abstract](#)

19. **What Practitioners Need to Know . . . About Optimization**
Kritzman, Mark. Financial Analysts Journal. Charlottesville: Sep/Oct 1992. Vol. 48, Iss. 5; p. 10 (4 pages)

[Page Image - PDF](#)[Abstract](#)

20. **Toward a Contract Portfolio Management Model for a Gas Producing Firm**
Haurie, Alain, Smeers, Yves, Zaccour, Georges. INFOR. Ottawa: Aug 1992. Vol. 30, Iss. 3; p. 257 (17 pages)

[Full text](#)[Abstract](#)

1-20 of 20

Did you find what you're looking for? If not, revise your search below or try these suggestions:

Results per page: [Suggested Topics](#)[About](#)< Previous | [Next >](#)[Browse Suggested Publications](#)< Previous |Next >[Portfolio management AND Risk](#)[Pensions & Investments; Chicago](#)[Portfolio management AND Risk management](#)[Journal of Portfolio Management; New York](#)[Portfolio management](#)[Barron's; Chicopee](#)[Portfolio management AND Mutual funds](#)[Forbes; New York](#)

Advanced Search

Tools: [Search Tips](#) [Browse Topics](#) [7 Recent Searches](#)

risk	Citation and article text
AND <input checked="" type="checkbox"/> portfolio management	Citation and article text
AND <input checked="" type="checkbox"/>	Citation and article text
AND <input checked="" type="checkbox"/> optimiz?	Citation and article text

[Add a row](#) | [Remove a row](#)[Search](#) [Clear](#)

Database: [Multiple databases...](#) [Select multiple databases](#)

Date range: [Before this date...](#) [03/22/2000](#) [About](#)

Limit results to: [Full text articles only](#)

[Scholarly journals, including peer-reviewed](#) [About](#)

[More Search Options](#)

Copyright © 2004 ProQuest Information and Learning Company. All rights reserved. [Terms and Conditions](#)

[Text-only interface](#)